

Till Debt Do Us Part: Critical Financial Errors in Divorce

A Seminar for Legal Professionals Approved for 2.0 CLE Credits

Critical Financial Errors in Divorce

Critical Financial Errors in Divorce was created by the Institute for Divorce Financial Analysts to highlight several of the more complex financial aspects of divorce, and aspects which the current economic climate have made even more challenging. This presentation addresses some commonly overlooked financial errors that can occur in drafting the settlement agreement, and provides some actionable methods of handling financial issues that have become even more complicated in the current economic environment, including the treatment of retirement and pension plans, how to address illiquid assets and real estate, changes in compensation structures, and the continued importance of cost basis

Speaker: Emily A. Johnson, CFP®, CDFA™

Emily Johnson, CFP®, CDFA™, Managing Director of Coastal Divorce Financial Strategies based in Hilton Head, SC, has consulted with divorcing spouses and their attorneys on the complex financial aspects of divorce throughout the Mid-Atlantic and Southeast. She has served as a financial expert in divorce litigation, as well as a consultant and a financial neutral in mediation and collaborative divorce, and has presented on topics of divorce financial issues to both public and professional audiences across the Southeast. Prior to founding Coastal Divorce, Emily worked in investment and private banking for leading investment banks in London, New York, and Washington DC. Emily is a Plan II graduate of The University of Texas at Austin and holds an MBA in International Finance from the Moore School of Business at University of South Carolina. She has earned the Certified Financial Planner (CFP®), Certified Divorce Financial Analyst (CDFA[™]), Chartered Financial Consultant (ChFC™) and Chartered Life Underwriter (CLU™) designations.

Dates/Locations

May 26th, 11:30am-1:30pm

Ray's Killer Creek, Alpharetta

May 26th, 4:30pm-6:30pm

Stoney River, Duluth

May 27th, 11:30am-1:30pm

Maggiano's, Buckhead

May 27th, 4:30pm-6:30pm

Pappasito's, Windy Hill

Cost

\$ 99 Seminar Only

\$119 Seminar and Lunch/Dinner (provided by venue)

Register by Phone, Fax or Mail

1. Select Your Date/Location
 □ May 26th, 11:30am - Rays Killer Creek □ May 26th, 4:30pm - Stoney River □ May 27th, 11:30am - Maggianos □ May 27th, 4:30pm - Pappasitos
2. Complete the Following Information
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□ By Fax: (843) 686-2476
 □ By Mail: Coastal Divorce Financial Strategies 23B Shelter Cove Lane, Suite 401 Hilton Head, SC 29928
Overtion 2

Questions?

Call (843) 686-2425 or visit www.CoastalDivorce.com